

SHAREHOLDERS' MEETING

MEDIAWAN

A limited liability corporation with a management board and supervisory board
(*société anonyme à directoire et conseil de surveillance*) with a share capital of €284,326.80
Registered office: 16, rue Oberkampf, 75011 Paris
815 286 398 RCS Paris

(the “Company”)

CONVENING NOTICE

Containing a corrective notice to the meeting notice published in the BALO, no. 62 dated 24 May 2017 (matter no. 1702399)

The Company's shareholders are informed that they are convened to the combined general meeting on Thursday, 29 June 2017 at 15.00, at the Park Hyatt Paris-Vendôme hotel, located at 5, rue de la Paix, 75002 Paris for the purpose of deliberating upon the following agenda:

AGENDA

On an ordinary basis

- Approval of the company financial statements for the financial year ended 31 December 2016;
- Allocation of the financial result of the financial year ended 31 December 2016;
- Discharge granted to the Chairman of the Supervisory Board, members of the Management Board and members of the Supervisory Board with respect to the performance of their mandates during the previous financial year;
- Approval of the regulated agreements referred to in Articles L. 225-86 *et seq.* of the French Commercial Code;
- Ratification of regulated agreements;
- Advisory opinion on the components of the compensation of members of the Management Board for the financial year ended 31 December 2016;
- Approval of the principles and criteria for determining, allocating and attributing the components of Mr. Pierre-Antoine Capton's compensation for the financial year commencing on 1 January 2017;
- Approval of the principles and criteria for determining, allocating and attributing the components of Mr. Guillaume Prot's compensation for the financial year commencing on 1 January 2017;
- Approval of the principles and criteria for determining, allocating and attributing the components of compensation of each of the members of the Supervisory Board for the financial year commencing on 1 January 2017;
- Determination of attendance fees allocated to the Supervisory Board;
- Authorisation to the Supervisory Board in view of the Company's purchase of its own shares;
- Miscellaneous matters;

On an extraordinary basis

- Authorisation granted to the Management Board to decrease the Company's share capital through the cancellation of shares acquired pursuant to the authorisation to buy-back shares of the Company;
- Delegation to the Management Board for the purposes of deciding upon the issuance, with the maintenance of preferential subscription rights, of shares and/or securities giving access to shares to be issued by the Company immediately or in the future;
- Delegation to the Management Board for the purposes of deciding upon the issuance, without preferential subscription rights, of ordinary shares and/or securities giving access to shares to be issued by the Company immediately or in the future pursuant to a public offering;
- Delegation to the Management Board for the purposes of deciding upon the issuance, without preferential subscription rights, of ordinary shares and/or securities giving access to shares to be issued by the Company immediately or in the future pursuant to an offering referred to in Article L.411-2, II of the French Monetary and Financial Code (*Code monétaire et financier*);
- In the event of an issuance of shares and/or securities giving access to ordinary shares to be issued, without preferential subscription rights, by the Company immediately or in the future, authorisation to the Management Board to set the issue price within the limit of 10% of the share capital and subject to the limits determined by the general meeting;
- Delegation to the Management Board for the purposes of deciding upon the issuance, without preferential subscription rights, of shares and/or securities giving access to shares to be issued by the Company immediately or in the future as compensation for a contribution in kind relating to capital securities of, or securities giving access to, third-party companies, outside of the context of a public exchange offering;
- Delegation to the Management Board for the purpose of increasing the number of shares to be issued in the event of a capital increase with or without the cancellation of preferential subscription rights;
- Authorisation granted to the Management Board to proceed with an allocation of free shares in favour of beneficiaries, with the elimination of shareholders' preferential right to subscribe;
- In the framework of the above-mentioned authorisation, delegation of authority in favour of the Management Board in accordance with Article L. 225-129-2 of the French Commercial Code (*Code de commerce*) for the purpose of the future issuance of free shares reserved to beneficiaries, with cancellation of preferential subscription rights in favour of such beneficiaries;
- Authorisation granted to the Management Board to proceed with an allocation of free shares in favour of beneficiaries, with the elimination of shareholders' preferential right to subscribe;
- In the framework of the above-mentioned authorisation, delegation of authority in favour of the Management Board in accordance with Article L. 225-129-2 of the French Commercial Code for the purpose of the future issuance of free shares reserved to beneficiaries, with cancellation of preferential subscription rights in favour of such beneficiaries;
- Authorisation granted to the Management Board to proceed with an allocation of free shares in favour of beneficiaries, with the elimination of shareholders' preferential right to subscribe;
- In the framework of the above-mentioned authorisation, delegation of authority in favour of the Management Board in accordance with Article L. 225-129-2 of the French Commercial Code for the purpose of the future issuance of free shares reserved to beneficiaries, with cancellation of preferential subscription rights in favour of such beneficiaries;
- Delegation to the Management Board for the purposes of carrying out capital increases through the issuance of ordinary shares to be issued or other securities giving access immediately or in the future to the Company's capital reserved for members of an employee savings plan;
- Aggregate limit on the capital increases; and

On an ordinary basis

- Powers in view of formalities.
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Correction to combined general shareholders' meeting notice no. 1702399

Published in BALO no. 62 dated 24 May 2017

Amendment of the following proposed resolutions:

In the text of draft resolution thirteen, the text of the third paragraph is modified as follows:

This authorisation to carry out transactions on its own shares is intended to allow the Company to pursue the following objectives, in accordance with applicable legislative and regulatory provisions:

- (i) ensuring the liquidity of the Company's shares in the framework of the liquidity agreement entered into on 13 March 2017 with Natixis, substantially complying with the ethics charter recognised by the French Financial Markets Authority (*Autorité des marchés financiers*),
- (ii) honouring obligations in connection with share purchase option programmes, free share grants, employee savings plans and other grants of shares to employees and managers of the Company or companies that are related to the Company,
- (iii) delivering shares upon the exercise of rights attached to securities giving access to the Company's share capital,
- (iv) purchasing shares to hold and subsequently deliver in exchange or as payment in the context of any external growth transactions;
- (v) cancelling some or all of the repurchased shares, subject to the adoption of the fourteenth resolution of the extraordinary session of this meeting and in accordance with the terms of such resolution, and
- (vi) pursuing and carrying out any other objective that is authorised or that comes to be authorised by law or is recognised or comes to be recognised as market practice by the French Financial Markets Authority (in such a case, the Company would inform its shareholders by press release).

Instead of:

This authorisation to carry out transactions on its own shares is intended to allow the Company to pursue the following objectives, in accordance with applicable legislative and regulatory provisions:

- (vii) ensuring the liquidity of the Company's shares in the framework of the liquidity agreement entered into on 13 March 2016 with Natixis, substantially complying with the ethics charter recognised by the French Financial Markets Authority (*Autorité des marchés financiers*),
- (viii) honouring obligations in connection with share purchase option programmes, free share grants, employee savings plans and other grants of shares to employees and managers of the Company or companies that are related to the Company,
- (ix) delivering shares upon the exercise of rights attached to securities giving access to the Company's share capital,
- (x) purchasing shares to hold and subsequently deliver in exchange or as payment in the context of any external growth transactions;
- (xi) cancelling some or all of the repurchased shares, subject to the adoption of the fifteenth resolution of the extraordinary session of this meeting and in accordance with the terms of such resolution, and
- (xii) pursuing and carrying out any other objective that is authorised or that comes to be authorised by law or is recognised or comes to be recognised as market practice by the French Financial Markets Authority (in such a case, the Company would inform its shareholders by press release).

In the text of draft resolution fifteen, the text of the fourth paragraph is modified as follows:

The total nominal amount of the issues of debt securities that may be carried out in accordance with this delegation cannot exceed €200,000,000 (or the equivalent at the date of issue), it being specified that the total maximum nominal amount of the debt security issues that may be carried out in accordance with this delegation and the delegations granted pursuant to the sixteenth, seventeenth and nineteenth resolutions of this meeting is set at €200,000,000 (or the equivalent at the date of issue).

Instead of:

The total nominal amount of the issues of debt securities that may be carried out in accordance with this delegation cannot exceed €142,163.40 (or the equivalent at the date of issue), it being specified that (i) this total nominal amount will count towards the aggregate limit contemplated in the twenty-eighth resolution below, (ii) such limit shall be increased as appropriate by any redemption premium above nominal value, and (iii) this limit does not apply to debt securities the issuance of which is decided or authorised by the Management Board in accordance with Article L. 228-40 of the French Commercial Code.

In the text of draft resolution sixteen, the fifth and seventh paragraphs are amended as follows:

The limit on the total nominal amount of the share capital increases that may be carried out immediately and/or in the future in accordance with this delegation may not exceed €56,865.36, it being specified that (i) this limit is shared with the limit set in the seventeenth resolution and shall count towards such limit, (ii) this maximum nominal amount shall be increased, as appropriate, by the amount of the additional shares to be issued in order to preserve the rights of holders of securities giving access to the Company's share capital, in accordance with legal and regulatory provisions and applicable contractual provisions, if any, and (iii) the nominal amount of any share capital increase that may thus be carried out shall count towards the aggregate limit contemplated by the twenty-eighth resolution below.

The total nominal amount of the issues of debt securities that may be carried out in accordance with this delegation cannot exceed €200,000,000 (or the equivalent at the date of issue), it being specified that such amount shall count against the aggregate limit of the issues of debt securities provided for in the 4th paragraph of the fifteenth resolution of this meeting or, as the case may be, the aggregate limit that may be provided for by a resolution of the same nature that may succeed such resolution during the period of time this delegation remains valid.

Instead of:

The limit on the total nominal amount of the share capital increases that may be carried out immediately and/or in the future in accordance with this delegation may not exceed €56,865.36, it being specified that (i) this maximum nominal amount shall be increased, as appropriate, by the amount of the additional shares to be issued in order to preserve the rights of holders of securities giving access to the Company's share capital, in accordance with legal and regulatory provisions and applicable contractual provisions, if any, and (ii) the nominal amount of any share capital increase that may thus be carried out shall count towards the aggregate limit contemplated by the twenty-eighth resolution below.

The total nominal amount of the issues of debt securities that may be carried out in accordance with this delegation cannot exceed €56,865.36 (or the equivalent at the date of issue), it being specified that (i) this total nominal amount will count towards the aggregate limit contemplated in the twenty-eighth resolution below, (ii) such limit shall be increased as appropriate by any redemption premium above nominal value, and (iii) this limit does not apply to debt securities the issuance of which is decided or authorised by the Management Board in accordance with Article L. 228-40 of the French Commercial Code.

In the text of draft resolution seventeen, the fifth paragraph is amended as follows:

The total nominal amount of the issues of debt securities that may be carried out in accordance with this delegation cannot exceed €200,000,000 (or the equivalent at the date of issue), it being specified that such amount shall count against the aggregate limit of the issues of debt securities provided for in the 4th paragraph of the fifteenth resolution of this meeting or, as the case may be, the aggregate limit that may be provided for by a resolution of the same nature that may succeed such resolution during the period of time this delegation remains valid.

Instead of:

The total nominal amount of the issues of debt securities that may be carried out in accordance with this delegation cannot exceed €56,865.36 (or the equivalent at the date of issue), it being specified that (i) this total nominal amount will count towards the aggregate limit contemplated in the twenty-eighth resolution below, (ii) such limit shall be increased as appropriate by any redemption premium above nominal value, and (iii) this limit does not apply to debt securities the issuance of which is decided or authorised by the Management Board in accordance with Article L. 228-40 of the French Commercial Code.

In the text of draft resolution nineteen, the fifth paragraph is amended as follows:

The total nominal amount of the issues of debt securities that may be carried out in accordance with this delegation cannot exceed €200,000,000 (or the equivalent at the date of issue), it being specified that such amount shall count against the aggregate limit of the issues of debt securities provided for in the 4th paragraph of the fifteenth resolution of this meeting or, as the case may be, the aggregate limit that may be provided for by a resolution of the same nature that may succeed such resolution during the period of time this delegation remains valid.

Instead of:

The total nominal amount of the issues of debt securities that may be carried out in accordance with this delegation cannot exceed €28,432.68 (or the equivalent at the date of issue), it being specified that (i) this total nominal amount will count towards the aggregate limit contemplated in the twenty-eighth resolution below, (ii) such limit shall be increased as appropriate by any redemption premium above nominal value, and (iii) this limit does not apply to debt securities the issuance of which is decided or authorised by the Management Board in accordance with Article L. 228-40 of the French Commercial Code.

In the text of draft resolution twenty-one, paragraph (iv) is amended as follows:

(iv) resolves that the aggregate number of Free Shares to be granted to the Beneficiaries under this authorisation cannot exceed eight hundred ninety-nine thousand ninety-six (899,096) ordinary shares of a nominal value of one euro cent (0,01€) per share, representing 3.16% of the Company's share capital at the date of this general meeting (which does not take into account the additional shares to be issued or to be granted for the purpose of preserving the rights of the Beneficiaries in the event transactions are carried out on the capital of the Company during the vesting period);

Instead of:

(iv) resolves that the aggregate number of Free Shares to be granted to the Beneficiaries under this authorisation cannot exceed eight hundred ninety-nine thousand ninety-six (899,096) ordinary shares of a nominal value of one euro cent (0,01€) per share, representing 3.16% of the Company's share capital on the date they are granted by the Management Board (which does not take into account the additional shares to be issued or to be granted for the purpose of preserving the rights of the Beneficiaries in the event transactions are carried out on the capital of the Company during the vesting period);

In the text of draft resolution twenty-two, paragraphs (iv) and (v) are amended as follows:

- (iv) resolves that the nominal amount of the share capital increase that may be decided by the Management Board pursuant to this delegation cannot exceed eight hundred ninety-nine thousand ninety-six (899,096) ordinary shares of a nominal value of one euro cent (0.01€) per share, representing 3.16% of the Company's share capital at the date of this general meeting;
- (v) resolves that this delegation is granted for a period of eighteen (18) months commencing on the date hereof;

Instead of:

- (iv) resolves that the nominal amount of the share capital increase that may be decided by the Management Board pursuant to this delegation cannot exceed 3.16% of the Company's share capital on the date of the Management Board's decision, i.e., eight hundred ninety-nine thousand ninety-six (899,096) ordinary shares of a nominal value of one euro cent (0.01€) per share;
- (v) resolves that this delegation is granted for a period of twenty-six (26) months commencing on the date hereof;

And the following sentence is deleted from paragraph (vi)

“determine the issue price of the Free Shares, as well as the amount of the corresponding premium, if any”.

In the text of draft resolution twenty-four, paragraph (v) is amended as follows:

(v) resolves that this delegation is granted for a period of eighteen (18) months commencing on the date hereof;

Instead of:

(v) resolves that this delegation is granted for a period of twenty-six (26) months commencing on the date hereof;

And the following sentence is deleted from paragraph (vi)

“determine the issue price of the Free Shares, as well as the amount of the corresponding premium, if any”.

In the text of draft resolution twenty-six, paragraph (v) is amended as follows:

(v) resolves that this delegation is granted for a period of eighteen (18) months commencing on the date hereof;

Instead of:

(v) resolves that this delegation is granted for a period of twenty-six (26) months commencing on the date hereof;

And the following sentence is deleted from paragraph (vi)

“determine the issue price of the Free Shares, as well as the amount of the corresponding premium, if any”.

In the text of draft resolution twenty-eight, the first paragraph is amended as follows:

The general meeting, deliberating with the quorum and majority required for extraordinary general meetings, having familiarised itself with the report of the Management Board and in accordance with Article 225-129-2 of the French Commercial Code, sets the aggregate limit on the capital increase that may result, immediately or in the future, from all of the issuances carried out pursuant to the delegations of authority or authorisations provided for in the fifteenth, sixteenth, seventeenth, nineteenth, twentieth and twenty-seventh resolutions of this meeting, at a nominal amount of €142,163.40, it being noted that within this aggregate limit:

Instead of:

The general meeting, deliberating with the quorum and majority required for extraordinary general meetings, having familiarised itself with the report of the Management Board and in accordance with Article 225-129-2 of the French Commercial Code, sets the aggregate limit on the capital increase that may result, immediately or in the future, from all of the issuances carried out pursuant to the delegations of authority or authorisations provided for in the fifteenth, sixteenth, seventeenth, nineteenth and twentieth resolutions of this meeting, at a nominal amount of €142,163.40, it being noted that within this aggregate limit:

I. Prior formalities to be completed in order to participate in the meeting

Every shareholder, irrespective of the number of shares held, has the right to participate in the general shareholders' meeting in accordance with applicable legal and regulatory conditions, either by attending in person or by being represented, by voting by mail or by granting a proxy to the chair of the general shareholders' meeting.

In accordance with Article R. 225-85 of the French Commercial Code, the right to take part in the general shareholders' meeting is established by registration of the shares in a securities account in the name of the shareholder or the agent registered on the shareholder's behalf (pursuant to paragraph 7 of Article L. 228-1 of the French Commercial Code) at midnight, Paris time, on the second working day preceding the general meeting, i.e., midnight, Paris time, on 27 June 2017, either in the registered share accounts maintained by the Company (or its agent) or in the bearer share accounts maintained by an authorised intermediary.

For holders of registered shares, registration of the shares in the registered share accounts on the second working day preceding the general shareholders' meeting (i.e., midnight, Paris time, on 27 June 2017, in the registered share accounts held by the Company (or its agent)) is sufficient to enable such holders to participate in the general shareholders' meeting.

For holders of bearer shares, registration of the shares in the bearer share accounts maintained by the authorised intermediary must be evidenced by a share ownership certificate, issued by such intermediary in accordance with the terms set out in Article R. 225-85 of the French Commercial Code. This share ownership certificate must be attached to the single postal or proxy voting form or admission card request prepared in the name of the shareholder or on behalf of the shareholder represented by the registered intermediary.

A shareholder wishing to participate in the meeting in person and who has not received his/her/its admission card by midnight, Paris time, on the second working day prior to the general meeting, i.e. by 27 June 2017, must also obtain a share ownership certificate from his/her/its financial intermediary.

Only those shareholders able to evidence this capacity by midnight, Paris time, on the second working day preceding the date of the general meeting, i.e., 27 June 2017, under the conditions set out in Article R. 225-85 of the French Commercial Code and reiterated above, will be entitled to participate in the general shareholders' meeting.

II. Ways of participating in the general shareholders' meeting

Shareholders who wish to attend the general meeting in person may:

- for holders of registered shares: send a request for an admission card to Société Générale – *Service assemblées*, 32 rue du Champ de Tir, CS30812, 44308 Nantes Cedex 03, France, by signing and sending the single postal or proxy voting form or admission card request attached to the convening notice, or by going on the day of the meeting to the stand provided for this purpose with photo identification;
- for holders of bearer shares: ask the authorised intermediary responsible for managing his/her/its share account to contact Société Générale – *Service assemblées*, 32 rue du Champ de Tir, CS30812, 44308 Nantes Cedex 03, France, so that the single postal or proxy voting form or admission card request be issued to him/her/it. The request for the admission card, accompanied by the share ownership certificate issued by the authorised intermediary, shall be made by such authorised intermediary and must reach Société Générale – *Services assemblées*, 32 rue du Champ de Tir, CS30812, 44308 Nantes Cedex 03, France, no later than three calendar days prior to the date of the general shareholders' meeting, i.e. by 26 June 2017.

Shareholders not attending this meeting in person may choose one of the following three options:

1. Send a proxy to the Company without indicating a specific agent

For holders of registered shares: send a completed and signed single postal or proxy voting form or admission card request for the purpose of granting a proxy without indicating a specific agent to Société Générale – *Service assemblées*, 32 rue du Champ de Tir, CS30812, 44308 Nantes Cedex 03, France.

For holders of bearer shares: send to his/her/its account manager a completed and signed single postal or proxy voting form or admission card request for the purpose of granting a proxy without indicating a specific agent.

For any proxy granted by a shareholder without indicating an agent, the meeting chairman will cast a vote in favour of the adoption of all draft resolutions presented or approved by the Management Board

and a vote against the adoption of any other draft resolutions. To vote otherwise, the shareholder must choose an agent who agrees to vote as per the mandate; or

2. Grant a power of attorney to any legal or natural person of his/her/its choosing in accordance with the conditions set out in Article L. 225-106 I of the French Commercial Code

For holders of registered shares: send the single postal or proxy voting form or admission card request, duly completed and signed, for the purpose of granting the proxy, indicating the full name and address of the shareholder and those of his/her/its agent, to Société Générale – *Service assemblées*, 32, rue du Champ de Tir, CS30812, 44308 Nantes Cedex 03, France.

For holders of bearer shares: send to his/her/its account manager the single postal or proxy voting form or admission card request, duly completed and signed, for the purpose of granting a proxy, indicating the full name and address of the shareholder and those of his/her/its agent.

A power of attorney is revoked in the same manner in which it is granted.

3. Casting a vote by mail

In accordance with the provisions of Article R. 225-79 of the French Commercial Code, notice of the appointment or dismissal of an agent may also be made electronically, as follows:

- for holders of registered shares: by sending an e-mail bearing an electronic signature created via a reliable identification procedure that guarantees its relationship with the remote voting form (to: assemblees.generales@sgss.socgen.com), stating his/her/its full name and address care of their financial intermediary for holders of managed registered shares, as well as the full name of the agent that is being appointed or dismissed;
- for holders of bearer shares: by sending an e-mail bearing an electronic signature created via a reliable identification procedure that guarantees its relationship to the remote voting form (to: assemblees.generales@sgss.socgen.com) stating his/her/its full name, address and complete bank details, as well as the full name of the agent being appointed or dismissed, and then by asking, without fail, the financial intermediary responsible for managing the relevant share account to send written confirmation (by post) to Société Générale – *Service assemblées*, 32, rue du Champ de Tir, CS30812, 44308 Nantes Cedex 03.

Only notices of appointment or dismissal of agents that have been duly signed, completed and received no later than three days prior to the date of the general meeting for appointments or dismissals of agents made pursuant to a written document, or by 3:00 p.m., Paris time, on the day before the general meeting for notices made electronically, will be taken into consideration.

If the shareholder has already voted remotely, sent a proxy or requested an admission card or share ownership certificate, he/she/it can no longer choose another method for participating in the general meeting.

Any shareholder who has voted remotely, sent a proxy or requested an admission card or a share ownership certificate may nevertheless assign all or part of his/her/its shares at any time. However, if the assignment is completed before the second working day prior to the general shareholders' meeting (i.e., by midnight, Paris time, on 27 June 2017), the Company shall then as applicable amend or invalidate the vote made remotely, the proxy, admission card or share ownership certificate. For this purpose, the authorised intermediary and account manager will notify the Company or its agent of the assignment and shall provide it with the necessary information. No assignment or other transaction completed after the second working day prior to the general meeting (i.e., prior to midnight, Paris time, on 27 June 2017), irrespective of the means used, shall be notified by the authorised intermediary or taken into consideration by the Company, notwithstanding any agreement to the contrary (Article

R. 225-85 of the Commercial Code).

Proxy forms and postal voting forms are sent automatically to all shareholders registered in a pure or administered registered account, direct or managed, by post with the convening notice.

For the holders of bearer shares, the proxy and/or postal voting forms will be sent further to a request sent by registered mail with acknowledgement of receipt requested received by Société Générale – *Service assemblées*, 32, rue du Champ de Tir, CS30812, 44308 Nantes Cedex 03, France, no later than six days before the date of the general meeting.

In order to be taken into account, the completed and signed postal and/or proxy voting forms (together with the share ownership certificate for bearer shares) made in hard copy must be received by Société Générale – *Service assemblées*, 32, rue du Champ de Tir, CS30812, 44308 Nantes Cedex 03, France, no later than three days before the holding of the general meeting.

No provision has been made for voting using electronic methods for this general shareholders' meeting and, therefore, no website as described in Article R. 225-61 of the French Commercial Code will be provided for such purpose.

III. Filing questions in writing

Shareholders may put questions to the Company in writing, in accordance with Article R. 225-84 of the French Commercial Code. These questions must be sent to the Company's registered office (16, rue Oberkampf, 75011 Paris), to the attention of the Chairman of the Management Board, by letter sent by registered mail with acknowledgement of receipt (or via email to: mediawan@racine.eu) no later than four working days before the date of the general meeting, i.e., by 23 June 2017. In order to be taken into account, these questions must without fail be accompanied by a share ownership registration certificate.

IV. Requests to add points or draft resolutions to the agenda of the general shareholders' meeting

One or several shareholders, representing at least the fraction of the share capital provided for by applicable legal and regulatory provisions may request the addition of points or draft resolutions to the agenda in accordance with the conditions set out in Articles L. 225-105, L. 225-120 and R. 225-71 to R. 225-73 of the French Commercial Code.

Requests for the addition of points (which must be substantiated) or draft resolutions to the agenda must be sent to the Company's registered office (16, rue Oberkampf, 75011 Paris) to the attention of the Chairman of the Management Board, by registered mail with acknowledgement of receipt requested, and received no later than twenty-five days before the meeting is held. These requests must be accompanied by:

- the point to be added to the agenda as well as the supporting reasons; or
- the wording of the draft resolutions, which may be accompanied by a brief description setting out the reasons and, if applicable, the information described in part 5 of Article R. 225-83 of the French Commercial Code; and
- a share ownership certificate, evidencing the possession or representation by the authors of the request of the fraction of the share capital required by Article R. 225-71 of the French Commercial Code.

It is also noted that the consideration by the general shareholders' meeting of the points or draft resolutions featured on the agenda is subject to the authors sending a new share ownership certificate confirming the registration of their shares in the same accounts on the second working day preceding the general shareholders' meeting at midnight, Paris time, i.e., 27 June 2017.

The list of points and the wording of the draft resolutions added to the agenda will be published without delay on the Company's website (www.mediawan.fr) in accordance with Article R. 225-73-1 of the French Commercial Code.

V. Shareholders' Right to Information

In accordance with the law and regulations, all documents and information relating to this general shareholders' meeting shall be made available to the shareholders during the periods defined by law at the Company's registered office (16, rue Oberkampf, 75011 Paris).

The information referred to in Article R. 225-73-1 of the French Commercial Code will be published on the Company's website, at www.mediawan.fr, on the "Documents" page, by the twenty-first day prior to the holding of the general shareholders' meeting at the latest, i.e., by 8 June 2017.