



MEDIAWAN

Société anonyme à Directoire et Conseil de surveillance
Capital social : 312.808,15 euros
Siège social : 16, rue Oberkampf - 75011 Paris
815 286 398 RCS Paris

**INFORMATION RELATIVE AU NOMBRE DE DROITS DE VOTE
ET D' ACTIONS COMPOSANT LE CAPITAL SOCIAL**

(Article R. 225-73-1 du Code de commerce)

Le nombre d'actions et de droits de vote composant le capital social (au total et par catégorie d'actions) au 3 février 2017, jour de la publication de l'avis de réunion au BALO relatif à l'assemblée spéciale des actionnaires titulaires d'actions B devant se tenir le 13 mars 2017 est :

	ACTIONS A	ACTIONS B	TOTAL
NOMBRE D' ACTIONS	6.280.815	25.000.000	31.280.815
NOMBRE DE DROITS DE VOTE	6.280.815	25.000.000	31.280.815

oOo



MEDIAWAN

A limited liability company with a Management Board and Supervisory Board
(*Société anonyme à Directoire et Conseil de surveillance*)
with a share capital of EUR 312,808.15
Registered office: 16, rue Oberkampf, 75011 Paris
Registered with the Paris Commercial and Companies Registry under no. 815 286 398
(the “**Company**”)

This is a free translation into English of the table relating to the number of voting rights and shares composing the share capital of the Company issued in the French language and is provided solely for the convenience of English speaking readers

INFORMATION RELATING TO THE NUMBER OF VOTING RIGHTS AND SHARES COMPOSING THE SHARE CAPITAL (Article R. 225-73-1 of the French Commercial Code)

The number of shares and voting rights composing the share capital (in total and per share class) as at 3 February 2017, which corresponds to the date of publication in the BALO of the notice relating to the special meeting of the class B shareholders to be held on 13 March 2017 is:

	CLASS A SHARES ("Founders' Shares")	CLASS B SHARES ("Market Shares")	TOTAL
NUMBER OF SHARES	6,280,815	25,000,000	31,280,815
NUMBER OF VOTING RIGHTS	6,280,815	25,000,000	31,280,815